

MILLENNIA SCHEMES PRIVATE LIMITED

Regd. Office: 3rd Floor, San Mahu Commercial Complex, 5 Bund Garden Road,
Opp. Poona Club, Pune, Maharashtra, India, 411001

Tel: 020 26140251

E mail Id: cs@ggc.coo

Web Site: www.goelganga.com

CIN: U45309PN2020PTC193537

FORM NO. CAA 2

[Pursuant to Section 230(3) and rule 6 and 7]

Company Application No. C.A.(CAA)/123(MB)2024

In the matter of Companies Act, 2013

AND

In the matter of Sections 230 to 232 read with Section 66 and other relevant provisions of the Companies Act, 2013

AND

In the matter of Scheme of Arrangement involving demerger between GOEL GANGA INDIA PRIVATE LIMITED ('GGIPL' or 'Demerged Company') having CIN: U45400PN2016PTC167107 and LEGENDS COUNTY LANDMARKS PRIVATE LIMITED previously known as Goel Ganga Infratech Solutions Private Limited ('LCLPL' or 'Resulting Company 1') having CIN: U45403PN2018PTC174806 and GANGA DHAM TOWERS PRIVATE LIMITED previously known as Goel Ganga Promoters SRA Private Limited ('GDTPL' or 'Resulting Company 2') having CIN: U45309PN2020PTC189161 and GOEL GANGA HEIGHTS PRIVATE LIMITED ('GGHPL' or 'Resulting Company 3') having CIN: U45209PN2020PTC192927 and AMAZONIA REALTORS PRIVATE LIMITED previously known as Goel Ganga Schemes Private Limited ('ARPL' or 'Resulting Company 4') having CIN:U45209PN2020PTC193553 and MILLENNIA SCHEMES PRIVATE LIMITED previously known as Goel Ganga Enterprises Private Limited ('MSPL' or 'Resulting Company 5') having

CIN:U45309PN2020PTC193537 and their respective Shareholders and
Creditors('Scheme').

GOEL GANGA INDIA PRIVATE LIMITED, }
A Company incorporated under the provisions of }
Companies Act, 2013 having its registered office at 3rd Floor, }
San Mahu Commercial Complex, 5 Bund Garden Road }
Opp. Poona Club, Pune, Maharashtra – 411 001. }
CIN: U45400PN2016PTC167107 }

.....First Applicant Company / Demerged Company

LEGENDS COUNTY LANDMARKS PRIVATE LIMITED
Previously known as Goel Ganga Infratech Solutions Private Limited, }
A Company incorporated under the provisions of }
Companies Act, 2013 having its registered office at 3rd Floor, }
San Mahu Commercial Complex, 5 Bund Garden Road }
Opp. Poona Club, Pune, Maharashtra - 411 001. }
CIN: U45403PN2018PTC174806 }

....Second Applicant Company / Resulting Company 1

GANGA DHAM TOWERS PRIVATE LIMITED
Previously known as Goel Ganga Promoters SRA Private Limited }
A Company incorporated under the provisions of }
Companies Act, 2013 having its registered office at 3rd Floor, }
San Mahu Commercial Complex, 5 Bund Garden Road }
Opp. Poona Club, Pune, Maharashtra - 411 001. }
CIN: U45309PN2020PTC189161 }

.... Third Applicant Company / Resulting Company 2

GOEL GANGA HEIGHTS PRIVATE LIMITED, }

A Company incorporated under the provisions }

A Company incorporated under the provisions of }

Companies Act, 2013 having its registered office at 3rd Floor, }

San Mahu Commercial Complex, 5 Bund Garden Road }

Opp. Poona Club, Pune, Maharashtra - 411 001. }

CIN: U45209PN2020PTC192927 }

..Fourth Applicant Company / Resulting Company 3

AMAZONIA REALTORS PRIVATE LIMITED

Previously known as Goel Ganga Schemes Private Limited, }

A Company incorporated under the provisions of }

Companies Act, 2013 having its registered office at 3rd Floor, }

San Mahu Commercial Complex, 5 Bund Garden Road }

Opp. Poona Club, Pune, Maharashtra - 411 001. }

CIN: U45209PN2020PTC193553 }

..Fifth Applicant Company / Resulting Company 4

MILLENNIA SCHEMES PRIVATE LIMITED

Previously known as Goel Ganga Enterprises Private Limited, }

A Company incorporated under the provisions of }

Companies Act, 2013 having its registered office at 3rd Floor, }

San Mahu Commercial Complex, 5 Bund Garden Road }

Opp. Poona Club, Pune, Maharashtra - 411 001. }

CIN: U45309PN2020PTC193537 }

..Sixth Applicant Company / Resulting Company 5

The First Applicant Company, Second Applicant Company, Third Applicant Company, Fourth Applicant Company, Fifth Applicant Company and Sixth Applicant Company are collectively referred to as “Applicant Companies”.

**INTIMATION OF THE ADJOURNED MEETING AND CORRIGENDUM TO NOTICE TO
UNSECURED CREDITOR OF THE APPLICANT COMPANY 6**

To,

Unsecured Creditors

Dear Sir/ Ma'am,

The Meeting of the unsecured creditors which was scheduled to be held on Thursday, 26th September, 2024 at 2.00 P.M. at 3rd Floor, San Mahu Commercial Complex, 5 Bund Garden Road, Opp. Poona Club, Pune, Maharashtra, 411001 as per the order dated 09th August, 2024 of the Mumbai Bench - Court I of the National Company Law Tribunal (“**NCLT Order**”) for the purpose of considering, and if thought fit, approving with or without modification, the Scheme of Arrangement involving demerger between (“Demerged Company”) and (“Resulting Company 1”) and (“Resulting Company 2”) and (“Resulting Company 3”) and (“Resulting Company 4”) and (“Resulting Company 5”) and their respective and Creditors, has been adjourned. The Notice for the said meeting was issued on 22nd August, 2024 as per the said NCLT Order.

This is to inform you that due to corrigendum required in the said notice for addition of the information about the meeting via Video Conferencing / Other Audio Visual Means the Chairman appointed vide NCLT order has decided to adjourn the said meeting and to be now held on Saturday, 5th October, 2024 at 2.00 P.M. through Video Conferencing / Other Audio Visual Means.

This Corrigendum is being issued to give notice to provide additional details as mentioned herein and pursuant to the provisions of Companies Act, 2013 read with the Secretarial Standards issued by the Institute of Company Secretaries as a corrigendum to the original notice issued pursuant to the NCLT Order:

1. The following notes to be added as a part of the notice and be read as a part of the original notice:
 - a. Pursuant to the General Circular numbers 09/2024 and 09/2023 dated September 25, 2023, 10/2022 dated December 28, 2022, 02/2022 and 03/2022 dated May 5, 2022, 21/2021 dated December 14, 2021, 02/2021 dated January 13, 2021, 20/2020 dated May 5, 2020, 19/2021 dated December 8, 2021, 17/2020 dated April 13, 2020, 14/2020 dated April 8, 2020 issued by the Ministry of Corporate Affairs (MCA) (hereinafter collectively referred to as “**the Circulars**”), and in compliance with the provisions of the Companies Act, 2013 (“**Act**”) companies are allowed to hold meetings through video conferencing (VC) or OAVM (other Audio Video Means) on or before September 30, 2025, without the physical presence of members at a common venue. In compliance with the Circulars, the meeting is being held through VC or OAVM. Hence creditors can attend and participate in the meeting through VC/OAVM only.

The detailed procedure for participating in the meeting through VC/OAVM forms part of these notes. Further, in accordance with the Secretarial Standard-2 on General Meetings issued by the Institute of Company Secretaries of India (“**ICSI**”) read with Guidance/Clarification dated April 15, 2020 issued by ICSI, the proceedings of the Meeting shall be deemed to be conducted at the Registered Office of the Company which shall be the deemed Venue of the meeting.

b. Since the meeting will be held through VC/OAVM in accordance with the Circulars, the route map, proxy form and attendance slip are not attached to this Notice and accordingly the facility for appointment of proxies by the creditors will not be available and physical attendance of Creditors has been dispensed with. Participation of Creditors through VC/OAVM will be counted for the purpose of determining quorum for the meeting.

c. The Company will allot time for creditors to express their views or give comments during the meeting. The creditors who wish to speak at the meeting need to register themselves as a speaker by sending an e-mail from their registered e-mail ID mentioning their name, and mobile number, on e-mail ID-cs@ggc.co on or before 5.00 p.m. on Friday, 4th October, 2024. Depending on the availability of time, the Company reserves the right to restrict the number of speakers at the meeting.

d. The facility of e-voting during the meeting will be available through remote e-voting during the E-voting period. Creditors may participate in the meeting through VC.

e. PROCESS AND MANNER FOR ATTENDING THE MEETING THROUGH VIDEO CONFERENCING:

1. Open the internet browser and launch the URL: <https://evoting.purvashare.com>

Select the “**Shareholder/Member**” and Select Folio Type “Physical”

Enter User Id and Password sent on email

Click on the “Vote” of the Company to cast the vote

To attend the meeting Click on “Join Meeting” before 30 Minutes.

Instructions for Creditors to Speak during the Meeting:

1. Creditors who would like to speak during the meeting must register their request 1 day in advance with the company on the e-mail id provided in the Notice.
2. Creditors will get confirmation on first cum first basis depending upon the provision made by the client.
3. Creditors will receive “speaking serial number” once they mark attendance for the meeting.
4. Creditors may also ask questions to the panellist, via active chat-board during the meeting.
5. Please remember speaking serial number and start your conversation with panellist by switching on video mode and audio of your device.

Instructions for Creditors to Vote during the Meeting:

During the voting session **Creditors** may click the voting button which is appearing on the right-hand side of your VC meeting screen. Once the electronic voting is activated by the scrutinizer during the meeting, **Creditors** can cast the vote as under:

1. On the VC page, click on the link for e-Voting “Cast your vote”
2. Enter your Mobile No. and OTP (received on the registered mobile number/ registered email Id) received during registration for e-voting and click on 'Submit'.
3. After successful login, you will see “Resolution Description” and against the same the option “Favour/ Against” for voting.
4. Cast your vote by selecting appropriate option i.e. “Favour/Against” as desired.
5. After selecting the appropriate option i.e. Favour/Against as desired and you have decided to vote, click on “Save”. A confirmation box will be displayed. If you wish to confirm your vote, click on “Confirm”, else to change your vote, click on “Back” and accordingly modify your vote.
6. Once you confirm your vote on the resolution, you will not be allowed to modify or change your vote subsequently.

Creditors are encouraged to join the Meeting through Tablets/ Laptops connected through broadband for better experience. Creditors are required to use Internet with a good speed (preferably 2 MBPS download stream) to avoid any disturbance during the meeting.

Please note that Creditors connecting from Mobile Devices or Tablets or through Laptops connecting via Mobile Hotspot may experience Audio/Visual loss due to fluctuation in their network. It is therefore recommended to use stable Wi-Fi or LAN connection to mitigate any kind of aforesaid glitches.

In case Creditors have any queries regarding login/ e-voting, they may send an email to evoting@purvashare.com or contact on: - Tel: 022-49614132.

All grievances connected with the facility for voting by electronic means may be addressed to Ms. Deepali Dhuri, Compliance Officer, Purva Sharegistry (India) Private Limited, Unit No. 9, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel (East), Mumbai - 400011 or send an email to evoting@purvashare.com or contact at 022- 022-49614132 and 022-35220056.

The agenda items of the adjourned Meeting will be the same as mentioned in the notice dated 22nd August 2024. This is a corrigendum to the notice and therefore all information and notes provided in the earlier notice issued remains unchanged except to the points mentioned above and the same be treated as a notice for the meeting with these corrections. All other contents of the Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

The resolution passed at an adjourned meeting of shall, for all purposes, be treated as having been passed on the date on which it was in fact passed, and shall not be deemed to have been passed on any earlier date as per the provisions of Section 116 of the Companies Act, 2013.

Sd/-

Mukesh Mittal
Chairperson appointed for the meeting

Place: Pune

Dated this 30th September, 2024