

NOTICE

NOTICE is hereby given that the **40th Annual General Meeting** of the Members of **SERA INVESTMENTS & FINANCE INDIA LIMITED** will be held on **Saturday, 27th September, 2025** at **11.11 A.M.** through Video Conferencing ("VC")/ Other Audio-Visual Means ("OVAM") **to transact the following businesses:**

ORDINARY BUSINESS:

1. To receive, consider and adopt:

a. The Audited Standalone Financial Statements of the Company for the Financial Year ended on March 31, 2025, together with the Reports of the Board of Directors and the Auditors thereon; and

b. The Audited Consolidated Financial Statements of the Company for the Financial Year ended on March 31, 2025, together with the Reports of the Board of Directors and the Auditors thereon.

2. To appoint a director in place of Mrs. Shweta Samir Shah (DIN: 03082967), Director who retires by rotation at this meeting and being eligible, offers herself for re-appointment as a Director of the Company and in this regard, to pass the following resolution as an Ordinary Resolution:

"RESOLVED THAT pursuant to the provisions of Section 152 and other applicable provisions of the Companies Act, 2013, Mrs. Shweta Samir Shah (DIN: 03082967), Director of the Company who retires by rotation at this meeting, and being eligible, has offered herself for re-appointment, be and is hereby re-appointed as a Director of the Company, liable to retire by rotation."

3. Appointment of Statutory Auditors of the Company. To consider and, if thought fit to pass the following resolution as an Ordinary Resolution:

"RESOLVED THAT pursuant to the provisions of Sections 139, 142 and other applicable provisions, if any, of the Companies Act, 2013, and the Companies (Audit and Auditors) Rules, 2014, as amended from time to time, M/s S D P M & Co., Chartered Accountants (Firm Registration No. 126741W) be and is hereby appointed as Statutory Auditors of the Company to hold office from the conclusion of this Annual General Meeting ("AGM") till the conclusion of the forty-fifth AGM to be held in the year 2030, at such remuneration, as may be mutually agreed between the Board of Directors of the Company and the Statutory Auditors."

SPECIAL BUSINESS:

4. To approve appointment of Mr. Kaival Niteshkumar Shah (DIN: 11019174) as an Independent Director of the Company:

To consider and if thought fit, to pass with or without modification, the following resolution as a Special Resolution:

"RESOLVED THAT pursuant to the provisions of Sections 149, 150, 152 and any other applicable provisions of the Companies Act, 2013 ("the Act") and the Companies (Appointment and Qualification of Directors) Rules, 2014 (including any statutory modifications or reenactments thereof for the time being in force) read with Schedule IV to the Act and Regulation 16(1)(b), 17, and 25 (2A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"). Mr. Kaival Niteshkumar Shah (DIN: 11019174), who, on the recommendation of the Nomination and Remuneration

Committee, was appointed as an Additional Director (Independent) by the Board of Directors at its meeting held on March 25, 2025, in terms of Sections 161 (1) of the Act and whose term of office expires at this Annual General Meeting (AGM) and who has submitted a declaration that he meets the criteria of independence as provided in Section 149(6) of the Act and Regulation 16(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, be and is hereby appointed as an Independent Director of the Company to hold the office for a term of Five (5) years with effect from March 25, 2025 to March 24, 2030 and that he will not be liable to retire by rotation"

RESOLVED FURTHER THAT any of the Board of directors, be and is hereby authorized to do all such acts, deeds and things and execute all such documents, instruments and writings as may be required and to delegate all or any of its powers herein conferred to any Committee of Directors or Director(s) to give effect to the aforesaid resolution."

5. To approve appointment of Mr. Pankaj Sharma (DIN: 11097604) as an Independent Director of the Company:

To consider and if thought fit, to pass with or without modification, the following resolution as a Special Resolution:

"RESOLVED THAT pursuant to the provisions of Sections 149, 150, 152 and any other applicable provisions of the Companies Act, 2013 ("the Act") and the Companies (Appointment and Qualification of Directors) Rules, 2014 (including any statutory modifications or reenactments thereof for the time being in force) read with Schedule IV to the Act and Regulation 16(1)(b), 17, and 25 (2A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"). Mr. Pankaj Sharma (DIN: 11097604), who, on the recommendation of the Nomination and Remuneration Committee, was appointed as an Additional Director (Independent) by the Board of Directors at its meeting held on May 08, 2025, in terms of Sections 161 (1) of the Act and whose term of office expires at this Annual General Meeting (AGM) and who has submitted a declaration that he meets the criteria of independence as provided in Section 149(6) of the Act and Regulation 16(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, be and is hereby appointed as an Independent Director of the Company to hold the office for a term of Five (5) years with effect from May 08, 2025 to May 07, 2030 and that he will not be liable to retire by rotation.

RESOLVED FURTHER THAT any of the Board of directors, be and is hereby authorized to do all such acts, deeds and things and execute all such documents, instruments and writings as may be required and to delegate all or any of its powers herein conferred to any Committee of Directors or Director(s) to give effect to the aforesaid resolution."

6. To approve appointment of Mr. Amar Bhadur Rajpurohit (DIN: 11096288) as an Executive Director of the Company:

To consider and if thought fit, to pass with or without modification, the following resolution as a Special Resolution:

RESOLVED THAT pursuant to the provisions of Sections 149, 152, 203 and any other applicable provisions of the Companies Act, 2013 ("the Act") and the Companies (Appointment and Qualification of Directors) Rules, 2014 (including any statutory modifications or reenactments thereof for the time being in force) and other applicable provisions, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") as amended from time to time, and the Articles of Association of Company, Mr. Amar Bhadur Rajpurohit (DIN: 11096288), who, on the recommendation of the Nomination and Remuneration Committee, was appointed as an Additional Director (Independent) by the Board of Directors at its meeting held on May 08, 2025, in terms of Sections 161 (1) of the Act and whose term of office expires at this Annual General Meeting (AGM), be and is hereby appointed as an Executive Director of the Company to hold the office for a term of Five (5) years with effect from May 08, 2025 to May 07, 2030, who shall be liable to retire by rotation.

RESOLVED FURTHER THAT any of the Board of directors, be and is hereby authorized to do all such acts, deeds and things and execute all such documents, instruments and writings as

may be required and to delegate all or any of its powers herein conferred to any Committee of Directors or Director(s) to give effect to the aforesaid resolution."

7. To appoint M K Samdani & Co. as the Secretarial Auditors of the Company

To consider and, if thought fit, to pass the following resolution as an Ordinary Resolution:

"RESOLVED THAT pursuant to Section 204 and other applicable provisions, if any, of the Companies Act, 2013, Rule 9 of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014 and Regulation 24A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), other applicable laws/statutory provisions, if any, as amended from time to time, M K Samdani & Co, Practising Company Secretaries be and are hereby appointed as Secretarial Auditors of the Company for term of five consecutive years commencing from financial year 2025-26 till financial year 2029-30, at such fees, plus applicable taxes and other out-of-pocket expenses as may be mutually agreed upon between the Board of Directors of the Company and the Secretarial Auditors."

8. To Increase the Remuneration of Sagar Samir Shah Whole Time Director of the Company

To consider and if thought fit, to pass with or without modification, the following resolution as a Special Resolution:

"RESOLVED THAT pursuant to the provisions of Sections 196, 197, and Schedule V of the Companies Act, 2013, and other applicable provisions (including any statutory modification or re-enactment thereof), and subject to such approvals as may be necessary, the consent of the members of the Company be and is hereby accorded to revise the remuneration payable to Mr. Sagar Samir Shah, Whole-Time Director of the Company, from ₹1,50,000 (Rupees One Lakh Fifty Thousand only) per month to ₹3,00,000 (Rupees Three Lakhs only) per month, for the remainder of his tenure, on the terms and conditions as set out in the explanatory statement annexed to the notice convening this meeting.

RESOLVED FURTHER THAT the Board of Directors of the Company be and is hereby authorized to do all such acts, deeds, matters, and things as may be necessary, desirable, or expedient to give effect to this resolution."

9. To approve appointment of Mr. Saurabh Shah (DIN: 09212113) as an Independent Director of the Company:

To consider and if thought fit, to pass with or without modification, the following resolution as a Special Resolution:

"RESOLVED THAT pursuant to the provisions of Sections 149, 150, 152 and any other applicable provisions of the Companies Act, 2013 ("the Act") and the Companies (Appointment and Qualification of Directors) Rules, 2014 (including any statutory modifications or reenactments thereof for the time being in force) read with Schedule IV to the Act and Regulation 16(1)(b), 17, and 25 (2A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"). Mr. Saurabh Shah (DIN: 09212113), who, on the recommendation of the Nomination and Remuneration Committee, was appointed as an Additional Director (Independent) by the Board of Directors at its meeting held on September 04, 2025, in terms of Sections 161 (1) of the Act and whose term of office expires at this Annual General Meeting (AGM) and who has submitted a declaration that he meets the criteria of independence as provided in Section 149(6) of the Act and Regulation 16(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, be and is hereby appointed as an Independent Director of the Company to hold the office for a term of Five (5) years with effect from September 04, 2025 to September 03, 2030 and that he will not be liable to retire by rotation.

RESOLVED FURTHER THAT any of the Board of directors, be and is hereby authorized to do all such acts, deeds and things and execute all such documents, instruments and writings as

may be required and to delegate all or any of its powers herein conferred to any Committee of Directors or Director(s) to give effect to the aforesaid resolution.”

Registered Office

306, 3rd Floor, Ashirwad Paras-1,
Near Kanti Bharwad PMT,
Opposite Andaj Party Plot,
S.G. Highway, Makarba,
Ahmedabad-380051, Gujarat

Place: Ahmedabad

Date: September 05, 2025

**For and on the behalf of the Board of Directors
SERA INVESTMENTS & FINANCE INDIA LIMITED**

**Sd/-
SHWETA SAMIR SHAH
MANAGING DIRECTOR
DIN: 03082967**

**Sd/-
SAGAR SAMIR SHAH
WHOLE-TIME DIRECTOR
DIN: 03082957**

NOTES FOR MEMBER'S ATTENTION:

1. **CONVENING OF 40TH ANNUAL GENERAL MEETING ("AGM"/ "MEETING") THROUGH VIDEO CONFERENCING OR OTHER AUDIO VISUAL MEANS ("VC"/"OAVM"):** In compliance with the provisions of the Ministry of Corporate Affairs ("MCA") General Circular No. 09/2023 dated September 25, 2023 read with MCA General Circular No. 10/2022, 02/2022, 20/2020, 17/2020 & 14/2020 dated December 28, 2022, May 05, 2022, May 05, 2020, April 13, 2020 and April 08, 2020, respectively (collectively referred to as "MCA Circulars"), the Company will be conducting its 40th AGM through VC/OAVM.

Purva Sharegistry (India) Private Limited ("Purva") of the Company, shall be providing facility for voting through remote e-voting, for participation in the AGM through VC/ OAVM facility and e-voting during the AGM. The procedure for participating in the meeting through VC/OAVM is provided at Note No. 21 below.

In accordance with the Secretarial Standard - 2 on General Meetings ("SS-2") issued by the Institute of Company Secretaries of India ("ICSI") read with Clarification/Guidance on applicability of Secretarial Standards -1 and 2 issued by the ICSI, the proceedings of the AGM shall be deemed to be conducted at the Registered Office of the Company which shall be the deemed venue of the AGM. Since the AGM is being held through VC/OAVM, the Route Map is not annexed to this Notice.

2. **QUORUM:** Pursuant to the abovementioned MCA Circulars, physical attendance of the Members is not required at the AGM, and attendance of the Members through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013 ("the Act").

3. **PROXY:** Pursuant to the provisions of the Act, a Member entitled to attend and vote at the AGM is entitled to appoint a Proxy to attend and vote on his/her behalf and the Proxy need not be a Member of the Company. Since the AGM is being held through VC/OAVM, pursuant to the applicable MCA Circulars read with Securities and Exchange Board of India ("SEBI") Circular No. SEBI/HO/CFD/CMD2/ CIR/P/2022/62 dated 13th May 2022 SEBI/HO/ CFD/PoD-2/P/CIR/2023/4 dated January 05, 2023, and SEBI/HO/CFD/CFD-PoD-2/P/ CIR/2023/167 dated October 7, 2023 ("SEBI Circulars"), physical attendance of Members in the AGM has been dispensed with. Accordingly, the facility for appointment of Proxies by the Members will not be available for the AGM and hence the Proxy Form and Attendance Slip are not annexed to this Notice.

4. **CORPORATE/INSTITUTIONAL MEMBERS:**

Corporate/Institutional Members are entitled to appoint their authorised representatives to attend the AGM through VC/OAVM on their behalf and cast their votes through remote e-voting or e-voting at the AGM. Corporate/Institutional Members intending to authorize their representatives to participate and vote at the Meeting are requested to send a certified copy of the board resolution/authorization letter to the Scrutinizer's at email id: caumangibhavsar@gmail.com with a copy marked to and to the Company at kapashicommercial1985@gmail.com , authorizing its representative(s) to attend through VC/OAVM and vote on their behalf at the Meeting, pursuant to Section 113 of the Act. Members of the Company under the category of Institutional Shareholders are encouraged to attend and participate in the AGM through VC/OAVM and vote.

5. **EXPLANATORY STATEMENT:** Pursuant to the provisions of Section 102 of the Act, an explanatory statement on the Special Businesses at Item No. 4 and 5 of this Notice is annexed hereto.

6. **ELECTRONIC DISPATCH OF NOTICE AND ANNUAL REPORT:** In compliance with above MCA Circulars and SEBI Circulars, the Financial Statements (including Board's Report, Auditor's Report and other documents required to be attached therewith) ("Annual Report") for the financial year ended March 31, 2025 ("F.Y. 2023-24") pursuant to Section 136 of the Act and the Notice of the 40th AGM ("AGM Notice") pursuant to Section 101 of the Act read with the Rules framed thereunder are being sent only in electronic mode to those Members whose e-mail

address are registered with the Company/ Purva Share or the Depository Participant(s). Members can request for hard copy of the Annual Report & AGM notice by sending a request at kapashicommercial1985@gmail.com

A copy of the AGM Notice and the Annual Report for F.Y. 2024-25 is available on the Company's websites at www.serafinances.com, and Stock Exchanges website where the shares of the Company are listed i.e., BSE Limited: <https://www.bseindia.com/>.

7. **NOMINATION:** Members can avail of the facility pursuant to the provisions of Section 72 of the Act read with Rule 19(1) of the Companies (Share Capital and Debentures) Rules, 2014. Members holding shares in physical form desiring to avail of this facility may send their nomination in the prescribed Form No. SH-13 duly filled in to Purva Share Registry (India) Private Limited at Unit no. 9 Shiv Shakti Ind. Estt J .R. Boricha marg Lower Parel (E) Mumbai 400 011, Maharashtra or send an E-mail at support@purvashare.com.

If Members desires to opt out or cancel the earlier nomination and record a fresh nomination, may submit the same in Form ISR-3 or SH-14 as the case may be. Aforesaid forms are available on the Company's website at www.serafinances.com

8. **TRANSFER AND TRANSMISSION OF SHARES:**

- a) **Transmission request in Demat form only:** As per Regulation 40 of the Listing Regulations, as amended from time to time, securities of listed companies can be transferred only in dematerialized form. Further, SEBI vide its Circular No. SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2022/8 dated January 25, 2022, has mandated listed companies to issue securities in dematerialized form while processing service request for issue of duplicate securities certificate/ claim from unclaimed suspense account/renewal/exchange/endorsement/sub-division/splitting/consolidation/ transmission/transposition of securities etc.

In view of the above and to eliminate the risks associated with physical shares and to avail various benefits of dematerialization, **Members are advised to dematerialize their shares held in physical form.**

Members are accordingly requested to get in touch with any Depository Participant having registration with SEBI to open a Demat account Members may also visit the website of depositories viz. NDSL: <https://nsdl.co.in/faqs/faq.php> or CDSL: <https://www.cdslindia.com/investors/open-demat.html> for further understanding the demat procedure

- b) **Simplified Procedure for transmission of securities and Issuance of Duplicate Share certificates:** SEBI vide its Circular Nos. SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2022/65 dated May 18, 2022 and SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2022/70 dated May 25, 2022 has simplified the procedure and standardized the format of documents for transmission of securities and issuance of duplicate securities certificates. Members are requested to submit their requests, if any, along with documents as per the said circulars.

9. **GREEN INTIATIVE: Request to provide/update e-mail address -** Members are requested to support the Green Initiative of the Company by registering/ updating their e-mail addresses, with the Depository Participant (in case of shares held in dematerialized form) or with Purva Share (in case of shares held in physical form) in order to receive Notices, Annual Reports, Dividend and Tax intimations and other communications in electronic mode.

10. **PROCEDURE FOR REGISTERING THE EMAIL ADDRESSES AND OBTAINING THE AGM NOTICE AND E-VOTING INSTRUCTIONS BY THE MEMBERS:**

Purva e-Voting System – For Remote e-voting and e-voting during AGM/EGM

1. As you are aware, in view of the situation arising due to COVID-19 global pandemic, the general meetings of the companies shall be conducted as per the guidelines issued by the Ministry of

Corporate Affairs (MCA) vide Circular No. 14/2020 dated April 8, 2020, Circular No.17/2020 dated April 13, 2020 and Circular No. 20/2020 dated May 05, 2020. The forthcoming AGM/EGM will thus be held through video conferencing (VC) or other audio visual means (OAVM). Hence, Members can attend and participate in the ensuing AGM/EGM through VC/OAVM.

2. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and MCA Circulars dated April 08, 2020, April 13, 2020 and May 05, 2020 the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the AGM/EGM. For this purpose, the Company has entered into an agreement with Purva Sharegistry (India) Private Limited (Purva) for facilitating voting through electronic means, as the authorized e-Voting's agency. The facility of casting votes by a member using remote e-voting as well as the e-voting system on the date of the EGM/AGM will be provided by Purva.
3. The Members can join the EGM/AGM in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the EGM/AGM through VC/OAVM will be made available to at least 1000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the EGM/AGM without restriction on account of first come first served basis.
4. The attendance of the Members attending the AGM/EGM through VC/OAVM will be counted for the purpose of ascertaining the quorum under Section 103 of the Companies Act, 2013.
5. Pursuant to MCA Circular No. 14/2020 dated April 08, 2020, the facility to appoint proxy to attend and cast vote for the members is not available for this AGM/EGM. However, in pursuance of Section 112 and Section 113 of the Companies Act, 2013, representatives of the members such as the President of India or the Governor of a State or body corporate can attend the AGM/EGM through VC/OAVM and cast their votes through e-voting.
6. In line with the Ministry of Corporate Affairs (MCA) Circular No. 17/2020 dated April 13, 2020, the Notice calling the AGM/EGM has been uploaded on the website of the Company at <https://www.serafinances.com/media-room-view>. The Notice can also be accessed from the websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively. The AGM/EGM Notice is also disseminated on the website of PURVA (agency for providing the Remote e-Voting facility and e-voting system during the AGM/EGM) i.e. <https://evoting.purvashare.com/>.
7. The AGM/EGM has been convened through VC/OAVM in compliance with applicable provisions of the Companies Act, 2013 read with MCA Circular No. 14/2020 dated April 8, 2020 and MCA Circular No. 17/2020 dated April 13, 2020 and MCA Circular No. 20/2020 dated May 05, 2020.
8. In continuation of this Ministry's **General Circular No. 20/2020**, dated 05th May, 2020 and after due examination, it has been decided to allow companies whose AGMs were due to be held in the year 2020, or become due in the year 2021, to conduct their AGMs on or before 31.12.2021, in accordance with the requirements provided in paragraphs 3 and 4 of the General Circular No. 20/2020 as per MCA circular no. 02/2021 dated January,13,2021.

THE INSTRUCTIONS OF SHAREHOLDERS FOR REMOTE E-VOTING AND E-VOTING DURING AGM/EGM AND JOINING MEETING THROUGH VC/OAVM ARE AS UNDER:

- (i) The voting period begins on Wednesday, September 24, 2025 Start Time: 09:00 A.M. and ends on Friday, September 26, 2025 End Time: 05:00 P.M.. During this period shareholder's of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date Friday, September 19, 2025 of Friday, September 19, 2025 may cast their vote electronically. The e-voting module shall be disabled by Purva for voting thereafter.
- (ii) Shareholders who have already voted prior to the meeting date would not be entitled to vote at the meeting venue.
- (iii) Pursuant to SEBI Circular No. **SEBI/HO/CFD/CMD/CIR/P/2020/242 dated 09.12.2020**, under Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, listed entities are required to provide remote e-voting facility to its shareholders, in respect of all shareholders' resolutions. However, it has been observed that the participation by the public non-institutional shareholders/retail shareholders is at a negligible level.

Currently, there are multiple e-voting service providers (ESPs) providing e-voting facility to listed entities in India. This necessitates registration on various ESPs and maintenance of multiple user IDs and passwords by the shareholders.

In order to increase the efficiency of the voting process, pursuant to a public consultation, it has been decided to enable e-voting to **all the demat account holders, by way of a single login credential, through their demat accounts/ websites of Depositories/ Depository Participants**. Demat account holders would be able to cast their vote without having to register again with the ESPs, thereby, not only facilitating seamless authentication but also enhancing ease and convenience of participating in e-voting process.

- (iv) In terms of **SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020** on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Pursuant to above said SEBI Circular, Login method for e-Voting and joining virtual meetings **for Individual shareholders holding securities in Demat mode** is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in Demat mode with CDSL	1) Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The URL for users to login to Easi / Easiest are https://web.cdslindia.com/myeasi/home/login or visit www.cdslindia.com and click on Login icon and select New System Myeasi. 2) After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers i.e. CDSL/NSDL/KARVY /LINKINTIME/PURVA, so that the user can visit the e-Voting service providers' website directly.

	3) If the user is not registered for Easi/Easiest, option to register is available at https://web.cdslindia.com/myeasi/Registration/EasiRegistration 4) Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.
Individual Shareholders holding securities in demat mode with NSDL	1) If you are already registered for NSDL IDeAS facility, please visit the e-Services website of NSDL. Open web browser by typing the following URL: https://eservices.nsdl.com either on a Personal Computer or on a mobile. Once the home page of e-Services is launched, click on the "Beneficial Owner" icon under "Login" which is available under 'IDeAS' section. A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-Voting services. Click on "Access to e-Voting" under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 2) If the user is not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select "Register Online for IDeAS "Portal or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp 3) Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number held with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 4) Shareholders/Members can also download NSDL Mobile App "NSDL Speede" facility by scanning the QR code mentioned below for seamless voting experience. NSDL Mobile App is available on  App Store  Google Play  

	5) For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp . You will have to enter your 8-digit DP ID, 8-digit Client ID, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.
Individual Shareholders (holding securities in demat mode) login through their Depository Participants	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. After Successful login, you will be able to see e-Voting option. Once you click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. CDSL and NSDL

Login type	Helpdesk details
Individual Shareholders holding securities in Demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at 022-23058738 and 22-23058542-43.
Individual Shareholders holding securities in Demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at toll free no.: 1800 1020 990 and 1800 22 44 30

(v) Login method for e-Voting and joining virtual meeting for **shareholders other than individual shareholders holding in Demat form & physical shareholders.**

1) The shareholders should log on to the e-voting website <https://evoting.purvashare.com>.

2) Click on "Shareholder/Member" module.

3) Now enter your User ID

- For CDSL: 16 digits beneficiary ID,
- For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
- Shareholders holding shares in Physical Form should enter Folio Number registered with the Company.

4) If you are holding shares in demat form and had logged on to www.evotingindia.com or www.evoting.nsdl.com and voted on an earlier e-voting of any company, then your existing password is to be used.

5) If you are a first-time user follow the steps given below:

	For Shareholders holding shares in Demat Form other than individual and Physical Form
PAN	Enter your 10 digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders) Shareholders who have not updated their PAN with the Company/Depository Participant are requested to use the sequence number sent by Company/RTA or contact Company/RTA.
Dividend Bank Details OR Date of Birth (DOB)	Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login. If both the details are not recorded with the depository or company, please enter the member id / folio number in the Dividend Bank details field as mentioned in instruction (v).

- (vi) After entering these details appropriately, click on "SUBMIT" tab.
- (vii) Shareholders holding shares in physical form will then directly reach the Company selection screen.
- (viii) For shareholders holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.
- (ix) Click on the EVENT NO. for the relevant <Company Name> on which you choose to vote.
- (x) On the voting page, you will see "RESOLUTION DESCRIPTION" and against the same the option "YES/NO/ABSTAIN" for voting. Select the option YES or NO or ABSTAIN as desired. The option YES implies that you assent to the Resolution, option NO implies that you dissent to the Resolution and option ABSTAIN implies that you are not voting either for or against the Resolution.
- (xi) Click on the "NOTICE FILE LINK" if you wish to view the Notice.
- (xii) After selecting the resolution, you have decided to vote on, click on "SUBMIT". A confirmation box will be displayed. If you wish to confirm your vote, click on "OK", else to change your vote, click on "CANCEL" and accordingly modify your vote.
- (xiii) Once you "CONFIRM" your vote on the resolution, you will not be allowed to modify your vote.
- (xiv) **Facility for Non – Individual Shareholders and Custodians – Remote Voting**
- Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodians are required to log on to <https://evoting.purvashare.com> and register themselves in the "Custodians / Mutual Fund" module.
 - A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to evoting@purvashare.com.
 - After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.
 - A scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.

- Alternatively, non-individual shareholders are required to send the relevant Board Resolution/ Authority letter etc. together with attested specimen signature of the duly authorized signatory who are authorized to vote, to the Scrutinizer and to the Company at the email address viz; kapashicommercial1985@gmail.com (designated email address by company), if they have voted from individual tab & not uploaded same in the Purva e-voting system for the scrutinizer to verify the same.

INSTRUCTIONS FOR SHAREHOLDERS ATTENDING THE AGM/EGM THROUGH VC/OAVM & E-VOTING DURING MEETING ARE AS UNDER:

1. The procedure for attending meeting & e-Voting on the day of the AGM/ EGM is the same as the instructions mentioned above for Remote e-voting.
2. The link for VC/OAVM to attend the meeting will be available where the EVENT NO. of Company will be displayed after successful login as per the instructions mentioned above for Remote e-voting.
3. Shareholders who have voted through Remote e-Voting will be eligible to attend the meeting. However, they will not be eligible to vote at the AGM/EGM.
4. Shareholders are encouraged to join the Meeting through Laptops / IPads for better experience.
5. Further shareholders will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.
6. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.
7. Shareholders who would like to express their views/ask questions during the meeting may register themselves as a speaker by sending their request in advance at least **10 days prior to meeting** mentioning their name, demat account number/folio number, email id, mobile number at kapashicommercial1985@gmail.com. The shareholders who do not wish to speak during the AGM but have queries may send their queries in advance **10 days prior to meeting** mentioning their name, demat account number/folio number, email id, mobile number at kapashicommercial1985@gmail.com. These queries will be replied to by the company suitably by email.
8. Those shareholders who have registered themselves as a speaker will only be allowed to express their views/ask questions during the meeting.
9. Only those shareholders, who are present in the AGM/EGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system available during the EGM/AGM.
10. If any Votes are cast by the shareholders through the e-voting available during the EGM/AGM and if the same shareholders have not participated in the meeting through VC/OAVM facility, then the votes cast by such shareholders shall be considered invalid as the facility of e-voting during the meeting is available only to the shareholders attending the meeting.

PROCESS FOR THOSE SHAREHOLDERS WHOSE EMAIL/MOBILE NO. ARE NOT REGISTERED WITH THE COMPANY/DEPOSITORIES.

1. For Physical shareholders- please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) by email to **Company/RTA email id**.
2. For Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP).

3. For Individual Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting & joining virtual meetings through Depository.

If you have any queries or issues regarding attending AGM & e-Voting from the Purva e-Voting System, you can write an email to evoting@purvashare.com or contact at 022-49614132 and 022-49700138.

All grievances connected with the facility for voting by electronic means may be addressed to Ms. Deepali Dhuri, Compliance Officer, Purva Sharegistry (India) Private Limited, Unit No. 9, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel (East), Mumbai - 400011 or send an email to evoting@purvashare.com or contact at 022- 022-49614132 and 022-35220056.

Registered Office

306, 3rd Floor, Ashirwad Paras-1,
Near Kanti Bharwad PMT,
Opposite Andaj Party Plot,
S.G. Highway, Makarba,
Ahmedabad-380051, Gujarat

**For and on the behalf of the Board of Directors
SERA INVESTMENTS & FINANCE INDIA LIMITED**

Place: Ahmedabad

Date: September 05, 2025

**Sd/-
SHWETA SAMIR SHAH
MANAGING DIRECTOR
DIN: 03082967**

**Sd/-
SAGAR SAMIR SHAH
WHOLE-TIME DIRECTOR
DIN: 03082957**

EXPLANATORY STATEMENT PURSUANT TO SECTION 102(1) OF THE COMPANIES ACT, 2013:

The Explanatory Statement pursuant to Section 102 of the Companies Act, 2013 ('the Act') given hereunder sets out all material facts relating to the special business mentioned at Item No. 4 and 5 of the accompanying Notice dated September 04, 2025:

ITEM NO. 4:

Mr. Kaival Niteshkumar Shah (DIN: 11019174) has been appointed as an Additional Director under the category of Independent Director of the Company by the Board of Directors with effect from March 25, 2025 under section 161 of the Companies Act, 2013, Mr. Kaival Niteshkumar Shah (DIN: 11019174) who shall hold the office upto the date of ensuing Annual General Meeting. However, he is eligible for appointment as a director. Due notice under section 160 of the Act has been received to propose him as a candidate for the office of Director of the Company.

The Brief profile and specific areas of expertise of Mr. Kaival Niteshkumar Shah in terms of Regulation 36 (3) of the Listing Regulations are provided as Annexure to this Notice.

He has also given the declaration to the board that she fulfills the criteria of independence as provided under section 149(6) of the Act and and Regulation 16(1)(b) of the SEBI Listing Regulations, (ii) is not restrained from acting as a Director by virtue of any Order passed by SEBI or any such authority and iii) is eligible to be appointed as a Director in terms of Section 164 of the Act. He has also given his consent to act as a director.

In the opinion of the Board, Mr. Kaival Niteshkumar Shah is a person of integrity possesses relevant expertise and fulfills the conditions specified in the Act and the SEBI Listing Regulations for being appointment as an Independent Director and he is independent of the management. Accordingly, the Board recommends the appointment of Mr. Kaival Niteshkumar Shah as an Independent Director as proposed in the Resolution set out at Item No. 4 for approval by the Members for term of 5 (Five) years.

Mr. Kaival Niteshkumar Shah (DIN: 11019174) shall not be liable to determination by retirement of Directors by rotation, in terms of Section 149 (13) of the Companies Act, 2013 and the relevant rules made thereunder.

None of the Directors and Key Managerial Personnel of the Company except Mr. Kaival Niteshkumar Shah and his relatives are concerned or interested in this resolution.

ITEM NO. 5:

Mr. Pankaj Sharma (DIN: 11097604) has been appointed as an Additional Director under the category of Independent Director of the Company by the Board of Directors with effect from May 08, 2025 under section 161 of the Companies Act, 2013, Mr. Pankaj Sharma (DIN: 11097604) who shall hold the office upto the date of ensuing Annual General Meeting. However, he is eligible for appointment as a director. Due notice under section 160 of the Act has been received to propose him as a candidate for the office of Director of the Company.

The Brief profile and specific areas of expertise of Mr. Pankaj Sharma in terms of Regulation 36 (3) of the Listing Regulations are provided as Annexure to this Notice.

He has also given the declaration to the board that she fulfills the criteria of independence as provided under section 149(6) of the Act and and Regulation 16(1)(b) of the SEBI Listing Regulations, (ii) is not restrained from acting as a Director by virtue of any Order passed by SEBI or any such authority and iii) is eligible to be appointed as a Director in terms of Section 164 of the Act. He has also given his consent to act as a director.

In the opinion of the Board, Mr. Pankaj Sharma is a person of integrity possesses relevant expertise and fulfills the conditions specified in the Act and the SEBI Listing Regulations for being appointment as an Independent Director and he is independent of the management. Accordingly, the Board recommends the appointment of Mr. Pankaj Sharma as an Independent Director as proposed in the Resolution set out at Item No. 5 for approval by the Members for term of 5 (Five) years.

Mr. Pankaj Sharma (DIN: 11097604) shall not be liable to determination by retirement of Directors by rotation, in terms of Section 149 (13) of the Companies Act, 2013 and the relevant rules made thereunder.

None of the Directors and Key Managerial Personnel of the Company except Mr. Pankaj Sharma and his relatives are concerned or interested in this resolution.

ITEM NO. 6:

Mr. Amar Bhadur Rajpurohit (DIN: 11096288) has been appointed as an Additional Director under the category of Independent Director of the Company by the Board of Directors with effect from May 08, 2025 under section 161 of the Companies Act, 2013, Mr. Amar Bhadur Rajpurohit (DIN: 11096288) who shall hold the office upto the date of ensuing Annual General Meeting. However, he is eligible for appointment as a director. Due notice under section 160 of the Act has been received to propose him as a candidate for the office of Director of the Company.

The Brief profile and specific areas of expertise of Mr. Amar Bhadur Rajpurohit in terms of Regulation 36 (3) of the Listing Regulations are provided as Annexure to this Notice.

He has also given the declaration to the board that she fulfills the criteria of independence as provided under section 149(6) of the Act and and Regulation 16(1)(b) of the SEBI Listing Regulations, (ii) is not restrained from acting as a Director by virtue of any Order passed by SEBI or any such authority and iii) is eligible to be appointed as a Director in terms of Section 164 of the Act. He has also given his consent to act as a director.

In the opinion of the Board, Mr. Amar Bhadur Rajpurohit is a person of integrity possesses relevant expertise and fulfills the conditions specified in the Act and the SEBI Listing Regulations for being appointment as an Independent Director and he is independent of the management. Accordingly, the Board recommends the appointment of Mr. Amar Bhadur Rajpurohit as an Independent Director as proposed in the Resolution set out at Item No. 4 for approval by the Members for term of 5 (Five) years.

Mr. Amar Bhadur Rajpurohit (DIN: 11096288) shall not be liable to determination by retirement of Directors by rotation, in terms of Section 149 (13) of the Companies Act, 2013 and the relevant rules made thereunder.

None of the Directors and Key Managerial Personnel of the Company except Mr. Amar Bhadur Rajpurohit (DIN: 11096288) and his relatives are concerned or interested in this resolution.

Item No. 7

The Board of Directors of the Company ('the Board') at the meeting held on 8th May, 2025, on the recommendation of the Audit Committee, approved, subject to the approval of the Members, the appointment of M/s M K Samdani & Co, Practicing Company Secretaries ('SNA'), as the Secretarial Auditors of the Company to conduct secretarial audit for a period of five financial years commencing from the financial year 2024-25.

M K Samdani & Co, a peer reviewed firm, is having 6 years of experience in Secretarial Audit, Corporate Restructuring, merger, Management consultancy and professional advisory. M K Samdani & Co were considered to be best suited for appointment as the Secretarial Auditors of the Company, in view of their market standing, clientele served, audit competence, technical knowledge & proficiency, and profile & experience of its proprietor CS Megha Samdani.

M K Samdani & Co have given their consent to act as the Secretarial Auditors of the Company and have also confirmed compliance with the conditions prescribed under Regulation 24A of the Securities

and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') read with the SEBI Circular dated 31st December, 2024.

In terms of Regulation 24A of the Listing Regulations, Secretarial Auditors are now required to be appointed for a period of five years with the approval of the Members of the Company.

None of the Directors and Key Managerial Personnel of the Company, or their relatives, is interested in this Resolution.

The Board recommends this Ordinary Resolution for your approval.

Item No. 8

The Board of Directors of the Company, at its meeting held on May 08, 2025, reviewed the remuneration of Mr. Sagar Samir Shah, Whole-Time Director, in light of his contributions to the Company's growth, increased responsibilities, and prevailing industry standards.

Mr. Sagar has been instrumental in driving operational efficiency, expanding market reach, and strengthening the Company's strategic direction. Considering his performance and the need to retain and motivate key managerial personnel, the Board recommends revising his monthly remuneration from ₹1,50,000 to ₹3,00,000.

The proposed remuneration is in line with the provisions of Sections 196, 197, and Schedule V of the Companies Act, 2013. The Company has adequate profits to support this revision, and the remuneration remains within the limits prescribed under the Act.

The terms of appointment of Mr. Sagar Samir Shah, including tenure and other conditions, remain unchanged. The revised remuneration will be subject to approval of the shareholders at the Annual General Meeting.

None of the Directors, Key Managerial Personnel, or their relatives, except Mr. Sagar Samir Shah, is concerned or interested in the resolution.

The Board recommends the resolution for approval of the members as a Special Resolution.

ITEM NO. 9:

Mr. Saurabh Shah (DIN: 09212113) has been appointed as an Additional Director under the category of Independent Director of the Company by the Board of Directors with effect from September 04, 2025 under section 161 of the Companies Act, 2013, Mr. Saurabh Shah (DIN: 09212113) who shall hold the office upto the date of ensuing Annual General Meeting. However, he is eligible for appointment as a director. Due notice under section 160 of the Act has been received to propose him as a candidate for the office of Director of the Company.

The Brief profile and specific areas of expertise of Mr. Saurabh Shah in terms of Regulation 36 (3) of the Listing Regulations are provided as Annexure to this Notice.

He has also given the declaration to the board that she fulfills the criteria of independence as provided under section 149(6) of the Act and and Regulation 16(1)(b) of the SEBI Listing Regulations, (ii) is not restrained from acting as a Director by virtue of any Order passed by SEBI or any such authority and iii) is eligible to be appointed as a Director in terms of Section 164 of the Act. He has also given his consent to act as a director.

In the opinion of the Board, Mr. Saurabh Shah is a person of integrity possesses relevant expertise and fulfills the conditions specified in the Act and the SEBI Listing Regulations for being appointment as an Independent Director and he is independent of the management. Accordingly, the Board recommends the appointment of Mr. Saurabh Shah as an Independent Director as proposed in the Resolution set out at Item No. 9 for approval by the Members for term of 5 (Five) years.

Mr. Saurabh Shah (DIN: 09212113) shall not be liable to determination by retirement of Directors by rotation, in terms of Section 149 (13) of the Companies Act, 2013 and the relevant rules made thereunder.

None of the Directors and Key Managerial Personnel of the Company except Mr. Saurabh Shah and his relatives are concerned or interested in this resolution.

Registered Office

306, 3rd Floor, Ashirwad Paras-1,
Near Kanti Bharwad PMT,
Opposite Andaj Party Plot,
S.G. Highway, Makarba,
Ahmedabad-380051, Gujarat

Place: Ahmedabad

Date: September 05, 2025

**For and on the behalf of the Board of Directors
SERA INVESTMENTS & FINANCE INDIA LIMITED**

**Sd/-
SHWETA SAMIR SHAH
MANAGING DIRECTOR
DIN: 03082967**

**Sd/-
SAGAR SAMIR SHAH
WHOLE-TIME DIRECTOR
DIN: 03082957**

BRIEF DETAILS OF DIRECTORS SEEKING APPOINTMENT/RE-APPOINTMENT AT THE ENSUING ANNUAL GENERAL MEETING AS REQUIRED UNDER REGULATION 36(3) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS 2015:

(Pursuant to Regulation 36(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

NAME OF DIRECTORS	MRS. SHWETA SAMIR SHAH	MR. KAIVAL NITESHKUMAR SHAH	MR. PANKAJ SHARMA	MR. AMAR BHADUR RAJPUROHIT	MR. SAURABH SHAH
DIN	03082967	11019174	11097604	11096288	09212113
Nationality	Indian	Indian	Indian	Indian	Indian
Date of Initial Appointment	July 20, 2018	March 25, 2025	May 08, 2025	May 08, 2025	September 04, 2025
Designation	Managing Director	Independent Director	Independent Director	Director	Director
Experience/ Expertise in Specific Area	Mrs. Shweta Samir Shah possess more than 8 years of rich and diversified experience in Business Management and Administration. Due to her vast experience and continuous efforts, the company has achieved overwhelming success in a short span of time. It was due to her persistence and never tiring efforts, that the Company is able to achieve the growth in	A prodigious talent in the world of investing, CA Kaival Shah has established himself as one of the most sought-after professionals among retail investors. Recognized for his sharp market acumen, deep analytical expertise, and eloquence in articulating investment insights, he brings a rare blend of intuition and structured financial analysis to the table.	Pankaj Sharma is Result oriented Mortgage professional with intrapreneurship drive and strong work ethic having proven track record of 25 years in delivering sustainable top line & bottom-line performance. And extensively worked for building market segmentation,	Mr. Amar Bahadur Rajpurohit have 17 years of comprehensive experience in the financial services sector, currently serves as the Business Head- Mortgage Loan and Home Loan at Capri Global Capital Ltd. since April 2018. Before his current role, also served as the Regional Head at Au	Mr. Saurabh Shah is accomplished Army veteran with 20+ years of distinguished service in the Indian Army (Corps of EME), followed by a successful transition to senior leadership roles in the corporate and startup ecosystems. Proven expertise in operations, supply chain, project and

	the past. Her continued efforts being Managing Director is immensely benefitting in the growth of the Company.	With nearly a decade of hands-on experience in equity markets, Kaival embarked on his investment journey at the young age of 20.	distribution and acquisition strategy to propel MSME/Mortgage Business in various Rural, Semi Urban and Urban markets across the country.	Small Finance Bank, where he successfully launched and expanded the SME and home loan business across Gujarat, managing an asset portfolio of approximately INR 250 crores.	crisis management, audits, cross-functional leadership, and team development. Passionate about nurturing innovation and mentoring early-stage startups.
Skills and capabilities required for the role and the manner in which the proposed person meets such requirement	Not Applicable	CA Kaival Niteshkumar Shah has earned multiple specialized certifications from ICAI, including Forensic Accounting & Fraud Detection (FAFD), Information System Audit (ISA), and Concurrent Audit of Banks.	Mr. Pankaj Sharma has more than 25 years of experience as Mortgage professional.	Mr. Amar Bahadur Rajpurohit have 17 years of comprehensive experience in the financial services sector.	Mr. Saurabh Shah have 20 years of comprehensive experience in the operations, supply chain, project and crisis management, audits, cross-functional leadership, and team development.
Number of shares held in the company	51,24,375	NIL	NIL	NIL	NIL
Directorship held in other companies	Swetsam Stock Holding Private Limited	NIL	NIL	NIL	Lemon Ideas Innovations Pvt. Ltd.
Chairperson/Member in the Committees of the Board and other listed companies in which he/she is a director	Chairmanship of Committee in other Public Companies: Nil Membership of Committee in	Chairmanship of Committee in other Public Companies: Nil Membership of Committee in	Chairmanship of Committee in other Public Companies : Nil	Chairmanship of Committee in other Public Companies: Nil	Chairmanship of Committee in other Public Companies: Nil

	listed Public Companies: Nil	listed Public Companies: Nil	Membershi p of Committee in listed Public Companies : Nil	Membership of Committee in listed Public Companies: Nil	Membershi p of Committee in listed Public Companies: Nil
Relationship between Directors / Manager & Other And Other KMPs	Mrs. Shweta Samir Shah is mother of Mr. Sagar Samir Shah, Whole-Time Director of the Company. Other than that, she is not related to any of the directors on the Board.	Mr. Kaival Niteshkumar Shah is not related to any of the directors on the Board.	Mr. Pankaj Sharma is not related to any of the directors on the Board.	Mr. Amar Bahadur Rajpurohit is not related to any of the directors on the Board.	Mr. Saurabh Shah is not related to any of the directors on the Board.

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Ahmedabad-380051, Gujarat

Place: Ahmedabad

Date: September 05, 2025

**For and on the behalf of the Board of Directors
SERA INVESTMENTS & FINANCE INDIA LIMITED**

Sd/-

**SHWETA SAMIR SHAH
MANAGING DIRECTOR
DIN: 03082967**

Sd/-

**SAGAR SAMIR SHAH
WHOLE-TIME DIRECTOR
DIN: 03082957**